| | 2017A | 2018A | 2019E | 2020E | 2021E |
|---|---|---|---|---|---|
| ( ) | 10,292.97 | 14,045.71 | 17,589.02 | 20,034.52 | 21,917.47 |
| YoY % | 47.04% | 36.46% | 25.23% | 13.90% | 9.40% |
| ( ) | 1,238.84 | 1,508.22 | 1,965.69 | 2,468.75 | 2,771.21 |
| YoY% | 20.43% | 21.74% | 30.33% | 25.59% | 12.25% |
| % | 37.73% | 34.59% | 36.26% | 37.25% | 37.55% |
| ROE% | 21.20% | 20.64% | 22.69% | 23.16% | 20.87% |
| EPS( )( ) | 0.83 | 1.01 | 1.32 | 1.65 | 1.86 |
| P/E( ) | 27 | 22 | 17 | 13 | 12 |
| P/B( ) | 2.81 | 2.59 | 2.37 | 2.08 | 1.82 |

*2019 4 3*

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| | 2017A | 2018A | 2019E | 2020E | 2021E |
|---|---|---|---|---|---|
| | 9,330.63 | 13,952.31 | 14,749.38 | 15,703.89 | 16,208.80 |

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| | 2017A | 2018A | 2019E | 2020E | 2021E |
|---|---|---|---|---|---|
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