
S0740518010001

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8	2010-2015	- 7 -
9	2015	- 7 -
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12	SBS/APP	

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1998 2008

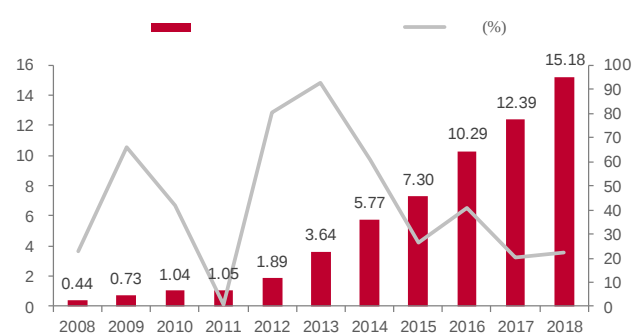
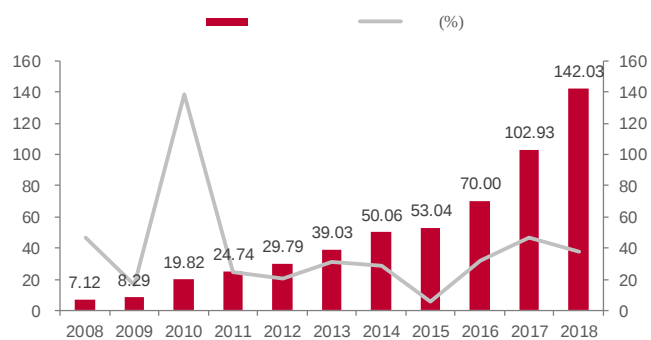
A

2008 7.12

2018 142.03

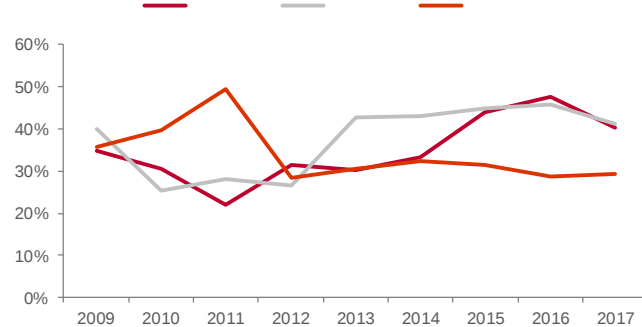
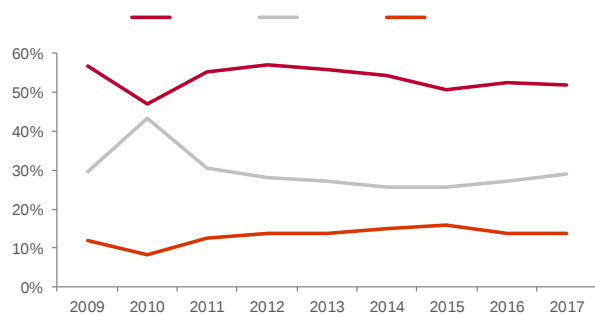
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SBS/APP

APP

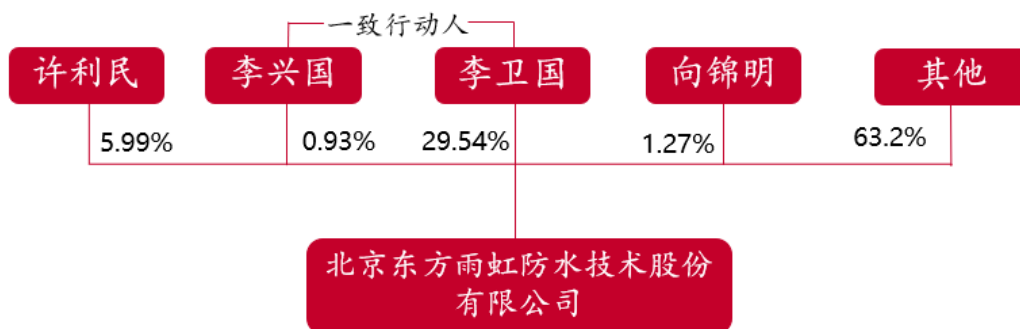
SBS

TPO

2008 9
2012

2016

6



2018Q4

1+6

1+6

7



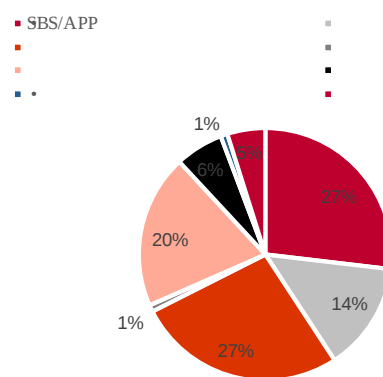
SBS/APP

2015
85%

8 2010-2015

2010			
	103130	177468	11.47
1	89710	167286	13.27
SBS/APP	27100	47684	11.96
	15600	24696	9.62
	23840	47504	14.78
	3750	1525	-16.47
	12820	34951	22.21
	6600	10926	10.61
2	13420	10182	-5.37
•	1800	1556	-2.87
	11620	8626	-5.79

9 2015

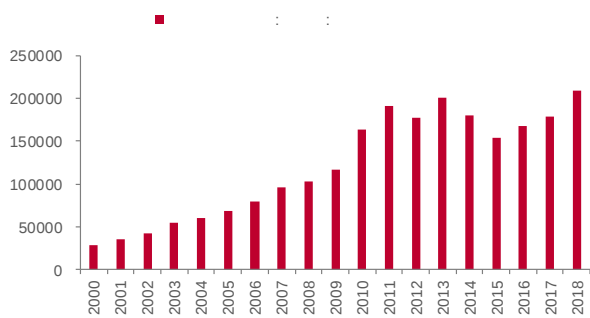


2018 784 1500 2000

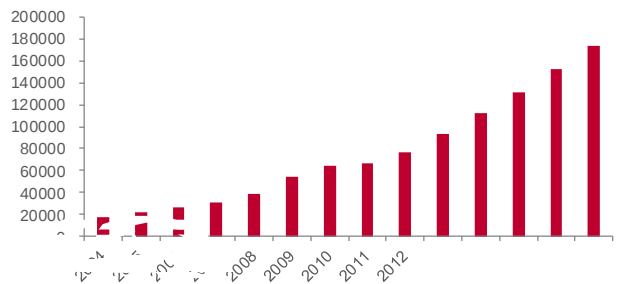
1147.37

1500

10



11



5

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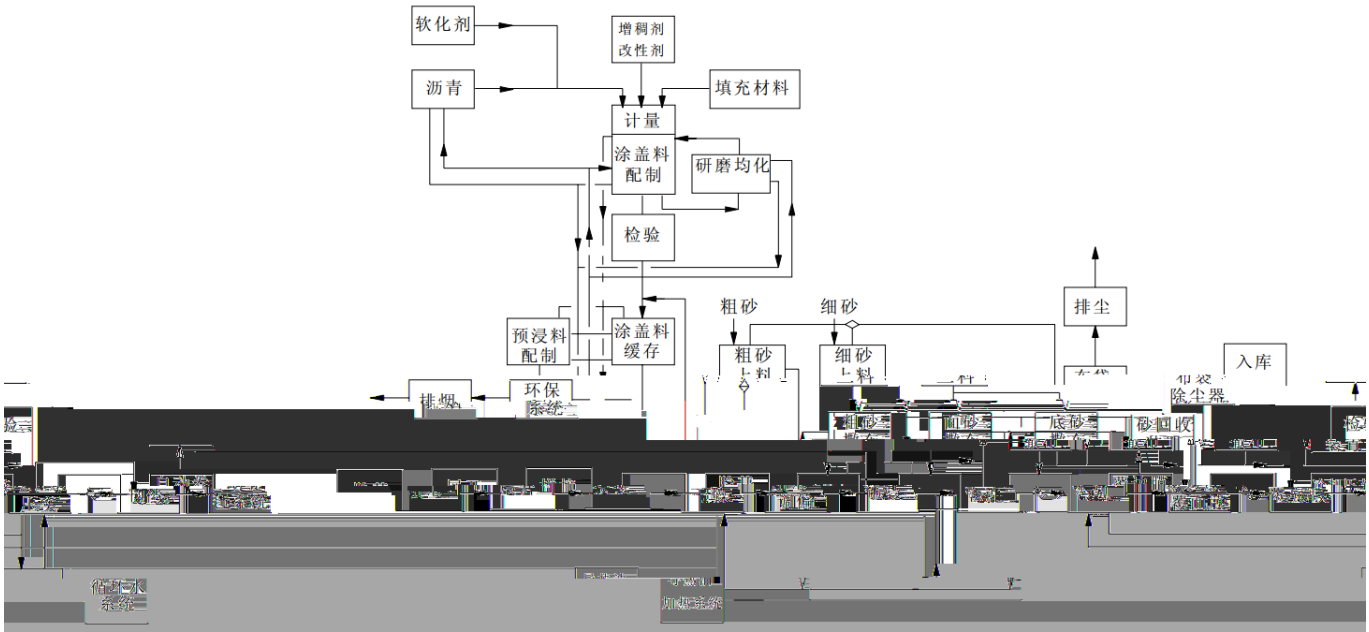
+ +

100

500km

12

SBS/APP



8

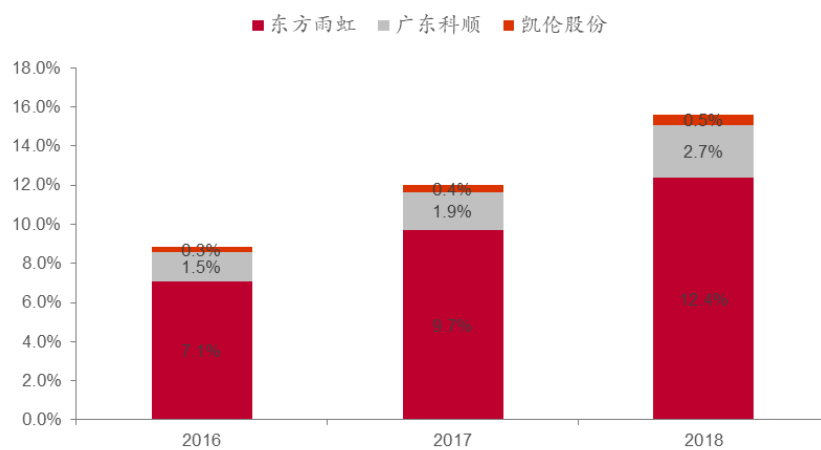
SBS

+

2013

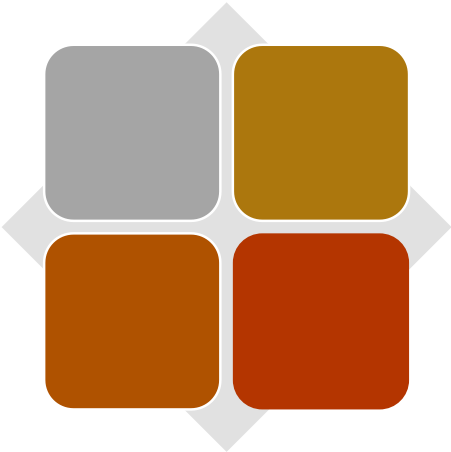
2018 1147.37 TOP10 2018 300
27% 15~20%
2018 142 12% 7%~9%

17



+

21



1995 9

220

2000

2005

2011

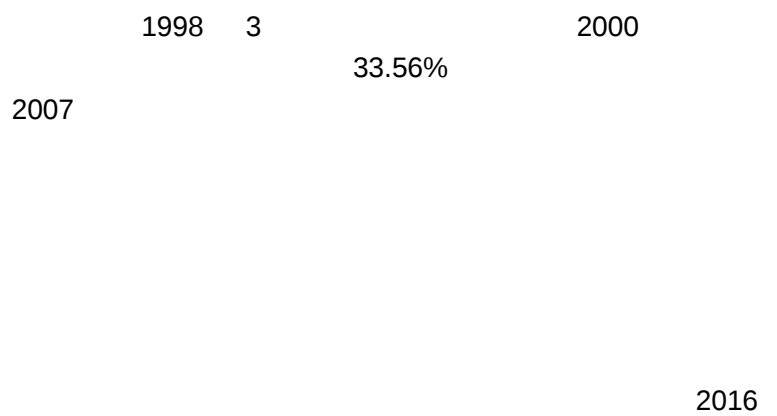
2018

PS

24



25



26

PS



2018

1500	4				2			1500		1.5
1500	2		2009	IPO	2009					
					2010	12	2009 5	1000		
						1	/		2011 4	/
						3	/		60m	
		1000				1000			2015 9	
1500	3500	5	2010-2017	2010	500	TPO		2016 3	500	HDPE
		2				1000	m2		TPO	
					3000	m2	HDPE		500 m2	
						1000	m2		500 m2	HDPE
						1000	m2	HDPE		500 m2
						SBS	APP		2000	
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2018Q4

1+6

1+6

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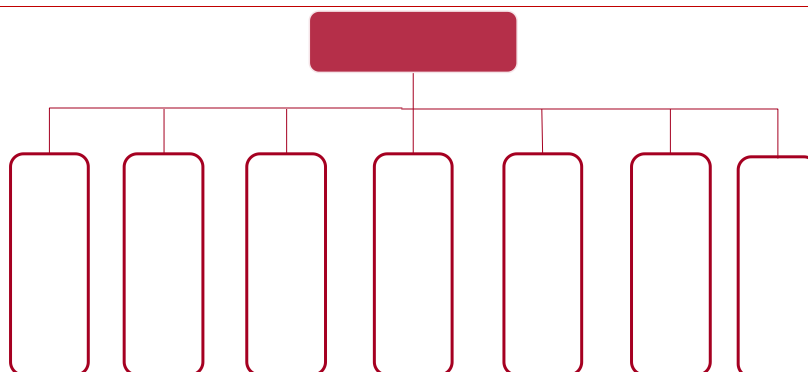
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29

1+6



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2015

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EBITDA/
EBIT/

19.1

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